Testing Checklist

1. Mineral/Global Interface
   1. Load
      1. (load a commodity/Country for a 5 year via load button)
         1. Data
         2. draft data
         3. metadata
         4. footnotes
   2. Export
      1. Downloads current view as xlsx (with footnotes etc)
   3. Save
      1. (remove button- moved to on row click experience)
   4. Submit
      1. Send draft data into reconcile
         1. Update status
         2. Update history
         3. Send email
   5. Button Dropdown
      1. Reconcile
         1. Specialists—Links to mineral reconcile/ global reconcile
         2. Supervisors—Links to supervisor reconcile
         3. Series Request – Links to series request approval
      2. Data
         1. One World Library-
            1. Links to Shared folder (of some kind) where users can upload supplementary info
         2. Series Request form
            1. Creates drr object
            2. Posts to series request table
            3. Sends email
      3. Metrics
         1. Minerals Schedule
            1. Pulls & shows schedule for mineral tables
         2. Global Schedule
            1. Pulls & shows schedule for global tables
         3. Supressions (LINK)
            1. Shows all suppressed data for the 5-years across all country/commodities
         4. Series Request archive (LINK)
            1. Shows recent completed/cancelled series requests
      4. Resources
         1. Minerals & global queries (LINK)
            1. Pages like this one, but no ability to edit, only load/export
         2. Table Layout
            1. Shows a subset of metadata for current table
            2. Posts on ‘update’
         3. Help -static help page (may need updating, but not ‘testing’)
         4. IDA- Marks current table as finished layout
            1. Send email
   6. On Row Click
      1. Display data for current row.
         1. Post save on ‘update’
         2. Discard changes on close/ click outside
2. Reconcile: Mineral/ Global (AKA specialists)
   1. On Load:
      1. If in special subset of supervisors/ admins load all data in reconcile for that page (IE Mineral1/mineral2 or gloabl1/global2)
      2. Else load data for which current user is the specialist
   2. On Submit press:
      1. If user checks ‘agree’: allow them to enter a new source, nothing else
         1. Reconcile complete, clear status
      2. Else copy over disagree data (if exists) and move into next phase (mineral2/global2 or supervisor if already in one of those states)
         1. Send email
3. Reconcile: Supervisor
   1. On Load:
      1. If in special subset of supervisors/ admins load all data in reconcile for that page (IE status=supervisor)
      2. Else load data for which current user is the supervisor
   2. On Submit press:
      1. If user checks ‘agree’: allow them to enter a new source, nothing else
         1. Reconcile complete, clear status
         2. Send email
      2. Else copy over disagree data (if exists) ans end reconcile
         1. Send email
4. Series Request Page
   1. Load all current series requests
   2. Onrowclick
      1. Give more info
      2. Approve:
         1. If the assigned user, mark as approved by reviewer and set date
         2. If a supervisor, mark as approved by appt type and set date
      3. Disapprove:
      4. Mark as cancelled
         1. Send email